

TO FAMILIES WISHING TO REQUEST FINANCIAL AID FOR 2010-2011

As you prepare the enclosed Parents' Financial Statement (PFS) for your 2010-2011 application, please note the following:

- The PFS can be completed online at sss.nais.org or by mail with payment, and must be entered or postmarked no later than February 13, 2010 or potential grants will be reduced by 10%.
Be sure to note that the school code for Carolina Day School is 2123.
Ideally your 2009 taxes should be prepared before completing this application. If that is not possible, you must estimate or use prior year information in order to meet this deadline.
The following must be submitted to the Business Office no later than Friday, February 19, 2010:
1. Copy of all 2009 W-2 forms
2. Copy of your signed 2009 Federal Tax Return, including all schedules (If not available by this deadline, send 2008 now and 2009 as soon as possible, since grants cannot be finalized without it. If 2008 tax return was sent to us last year we do not need another copy.)
3. Signed IRS Form 4506 Request for Copy or Transcript of Tax Form (attached) to be used at the discretion of the Financial Aid Committee(no payment is required). This does not replace parents' responsibility to send a copy of the tax return to us.
4. This completed coversheet
Financial aid requests not received by this deadline will be subject to a 10% reduction in the potential grant.
Re-enrollment contract for 2010-11 must be returned with a deposit before a student will be considered for a financial aid grant. Your enrollment deposit will be refunded if the amount of aid awarded is not sufficient to enable your child(ren) to attend Carolina Day School. Once financial aid has been offered and accepted, the contract is binding and the deposit becomes non-refundable. Please call the Business Office for questions concerning this.
It is important that you read the enclosed Financial Aid Procedures document for more detailed information.
For questions please call Diane Henson at 274-0758 x 317

Please list the total amount you can pay for your child(ren) to attend CDS in 2010-2011: \$
Has there been any significant change in your financial situation in the past year? Please explain. (Use separate sheet if necessary.)

List names and grades of all your children who will attend Carolina Day School in 2010-2011.

Please print your name, mailing address, and telephone numbers:
Name
Address
Home Phone Work Phone
Date Submitted Signature

(For Office Use Only)
Date this form received by School: All items received?
Date PFS analysis received: SSS recommended need:
Date of FA Committee meeting: Decision/Amount: Letter notification date: