Carolina Day School 1345 Hendersonville Road Asheville, NC 28803 (828) 274-0757

TO FAMILIES WISHING TO REQUEST FINANCIAL AID FOR 2008-2009

As you prepare the enclosed Parents' Financial Statement (PFS) for your 2008-2009 application, **please note the following:**

- The PFS can be completed online at www.nais.org/financialaid/sss or mailed to Princeton, NJ with payment. **Both entered or postmarked no later than February 9, 2008**.
- Be sure to note that the school code for Carolina Day School is **2123**.
- Ideally your 2007 taxes should be prepared before completing this application. If that is not possible, you **must** estimate or use prior year information in order to meet this deadline.
- The following must be submitted to the Business Office **no later than Friday, February 15, 2008:**
  1. Copy of the **Parents' Financial Statement** which has been sent to Princeton
  2. Copy of all **2007 W-2 forms**
  3. Copy of your **signed 2007 Federal Tax Return,** including all schedules (If not available by this deadline, send 2006 now and 2007 as soon as possible, since **grants cannot be finalized without it**. If 2006 tax return was sent to us last year we do not need another copy.)
  4. Signed **IRS Form 4506** *Request for Copy or Transcript of Tax Form* (attached) to be used at the discretion of the Financial Aid Committee(no payment is required). **This does not replace parents' responsibility to send a copy of the tax return to us**.
  5. This completed **coversheet**
- Financial aid requests not received by this deadline may not be considered.
- **Re-enrollment contract for 2008-09 must be returned with a deposit before a student will be considered for a financial aid grant.** Your enrollment deposit will be refunded if the amount of aid awarded is not sufficient to enable your child(ren) to attend Carolina Day School. **Once financial aid has been offered and accepted, the contract is binding and the deposit becomes non-refundable.** Please call the Business Office for questions concerning this.
- It is important that you read the enclosed ***Financial Aid Procedures*** document for more detailed information.
- For questions please call Diane Henson at 274-0758 x 317

- Please list the **total** amount you can pay for your child(ren) to attend CDS in 2008-2009: $ _____

- Has there been any significant change in your financial situation in the past year? _____Please explain.

  _____

- List names and grades of all your children who will attend Carolina Day School in 2008-2009.

  _____

- Please **print** your name, mailing address, and telephone numbers:

  Name _____

  Address _____

  _____

  Home Phone _____ Work Phone _____

  Date Submitted _____ Signature _____

(For Office Use Only)

Date this form received by School: _____ All items received? _____

Date PFS analysis received: _____ SSS recommended need: _____

Date of FA Committee meeting: _____ Decision/Amount: _____ Letter notification date: _____